



The Labor Market Report

Labor Force and Nonfarm Employment, 2013-2017

**April
2018**

**Bill Haslam
Governor**

TENNESSEE

Department of Labor and Workforce Development

The Bureau of Labor Statistics has two cooperating agreements with states to estimate employment and unemployment levels for states and sub-state areas. The Current Employment Statistics (CES) program surveys 149,000 businesses on a monthly basis to find their monthly employment, hours, and earnings for the pay period that includes the 12th of each month. This data is solicited using a computer assisted telephone interview. The result is monthly non-agricultural employment estimates. These estimates provide total employment, by industry, for the state and metropolitan statistical areas (MSAs). This data is compiled based on the employee's place of work.

The second cooperative agreement is the Local Area Unemployment Statistics (LAUS) program. The Bureau of the Census obtains the source data using a monthly phone survey of about 60,000 households. The data collected from this survey includes the number of persons who are currently working and/or unemployed and available to work. The results are the total employment and the unemployment percentages in the U.S., states, and sub-states areas. For the LAUS program the data is compiled based on the employee's place of residence. This is a major difference in the employment count from the non-agricultural data.

The monthly data for both programs are updated and revised to produce annual averages at the end of each year. Pages 2 and 3 of this edition show the annual averages for Tennessee and the seven largest MSAs.

In Tennessee

The non-agricultural employment gives users a window into growing and declining industries. From 2013 until 2017 the total nonagricultural employment in Tennessee increased by 250,000 jobs (9.1 percent). In the previous year (2016-2017) the nonagricultural employment increased by 64,100

jobs. During the entire time period, the Nashville MSA accounted for 53.6 percent of the total state growth (133,900 jobs) but only 32.6 percent of the total Tennessee employment. The four largest MSAs increased by 212,600 jobs.

The Tennessee industries with the largest growth, from 2013-2017, were professional and business services (up 52,100 jobs or 14.7 percent) and leisure and hospitality (up 43,900 jobs or 15.4 percent). Mining, logging, and construction increased 14.9 percent (or 16,100 jobs).

During the entire period, the unemployment rate decreased every year, in every area in Tennessee. From 2013 through 2017 employment increased in every year except for declines in every MSA in 2014. The exceptions were in the Kingsport-Bristol MSA where the employment declined in both 2014 and 2015 and in the Nashville-Davidson-Murfreesboro-Franklin MSA where employment increased each year. In 2013, the MSAs with the highest and lowest unemployment rates were Memphis (8.5 percent) and Nashville (6.2 percent). In 2017, these areas were Clarksville-Hopkinsville (4.6 percent) and Nashville (2.9 percent).

Compared to the U.S.

The annual average unemployment rate in the U.S. was 7.4 percent (in 2013); 6.2 percent (in 2014); 5.3 percent (in 2015); 4.9 percent (in 2016); and 4.4 percent (in 2017). Tennessee had a lower unemployment rate than the national average in 2016 and 2017. During this time period, Hawaii had the lowest unemployment rate in 2017 (2.4 percent). Nevada had the highest unemployment rate in 2013 (9.6 percent). Hawaii had the lowest unemployment rate and Alaska had the highest unemployment rate in both 2016 and 2017.

Annual Averages in 2013-2017

Labor Force Estimates (Place of residence)	TENNESSEE					CHATTANOOGA MSA				
	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Labor Force (in thousands)	3,067.4	3,022.9	3,062.7	3,134.7	3,198.8	256.2	249.5	253.1	260.0	266.9
Employment	2,828.5	2,824.0	2,890.6	2,987.1	3,080.2	237.3	233.5	239.3	247.4	256.5
Unemployment	239.0	198.9	172.1	147.7	118.6	18.9	16.0	13.9	12.6	10.4
Unemployment Rate	7.8%	6.6%	5.6%	4.7%	3.7%	7.4%	6.4%	5.5%	4.9%	3.9%
Nonfarm Employment Estimates (Place of work)	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Total Employment (in thousands)	2,760.0	2,822.2	2,893.9	2,965.5	3,010.0	237.9	239.0	245.6	251.4	256.8
Goods-Producing	426.4	435.8	450.1	463.0	472.9	39.5	39.4	40.9	41.9	43.1
Mining/Logging/Construction	107.9	110.9	117.2	119.1	124.0	9.0	9.0	9.9	10.0	10.1
Manufacturing	318.4	324.9	333.0	343.9	348.6	30.6	30.5	31.1	31.9	33.0
Durable Goods	198.9	205.1	210.8	219.2	222.0	16.1	16.1	16.4	17.0	17.9
Nondurable Goods	119.6	119.8	122.2	124.7	126.8	14.5	14.4	14.6	14.9	15.2
Service-Providing	2,333.7	2,386.4	2,443.7	2,502.5	2,637.2	198.4	199.6	204.7	209.5	213.7
Trade/Transportation/Utilities	581.0	589.9	602.2	617.3	621.0	49.8	49.8	50.7	52.3	52.8
Wholesale Trade	120.7	120.3	120.0	119.5	121.1	8.7	8.6	8.8	8.4	8.7
Retail Trade	314.9	320.8	325.5	333.8	334.8	25.2	25.5	25.8	27.5	27.4
Transportat/Warehousing/Util.	145.4	148.8	156.8	164.0	165.1	16.0	15.7	16.0	16.5	16.4
Information	44.1	43.8	44.4	45.3	45.6	2.8	2.9	3.0	3.1	3.3
Financial Activities	138.9	144.2	148.0	153.1	158.1	14.0	14.6	15.4	15.9	16.4
Professional/Business Services	354.5	376.0	393.5	404.3	406.6	27.3	26.9	28.2	29.0	30.0
Educational/Health Services	401.1	405.8	414.6	423.0	431.9	32.2	32.7	33.5	32.9	33.6
Educational Services	53.5	55.0	56.8	59.3	60.2	N/A	N/A	N/A	N/A	N/A
Health Care/Social Assistance	347.5	350.8	357.8	364.6	371.7	N/A	N/A	N/A	N/A	N/A
Leisure/Hospitality	285.9	296.5	308.0	319.6	329.8	25.0	25.9	26.8	28.1	29.1
Other Services	105.6	106.1	108.0	111.0	113.9	10.9	10.8	11.0	11.2	11.8
Government	422.6	424.2	425.1	428.0	430.1	36.3	36.0	36.1	36.9	37.0
State & Local Government	373.2	375.8	375.9	378.8	381.1	29.9	30.1	30.7	31.5	31.6

Labor Force Estimates (Place of residence)	CLARKSVILLE-HOPKINSVILLE MSA					JOHNSON CITY MSA				
	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Labor Force (in thousands)	110.0	108.0	108.8	110.4	111.9	91.0	88.3	88.3	89.4	90.4
Employment	101.1	100.5	102.4	104.4	106.8	83.6	82.2	83.0	84.8	86.6
Unemployment	8.9	7.4	6.5	5.9	5.2	7.3	6.1	5.3	4.6	3.7
Unemployment Rate	8.1%	6.9%	5.9%	5.4%	4.6%	8.0%	6.9%	6.0%	5.2%	4.1%
Nonfarm Employment Estimates (Place of work)	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Total Employment (in thousands)	84.7	86.2	88.3	89.2	89.8	76.9	77.4	78.4	79.4	79.8
Goods-Producing	12.6	13.0	13.6	13.9	14.7	1.0	10.0	9.9	9.9	9.8
Mining/Logging/Construction	3.0	3.1	3.1	3.0	3.1	2.6	2.5	2.4	2.2	2.2
Manufacturing	9.6	9.9	10.5	10.9	11.7	7.4	7.5	7.6	7.6	7.6
Service-Providing	72.1	73.2	74.7	75.3	75.1	66.9	67.5	68.5	69.5	70.0
Trade/Transportation/Utilities	15.8	16.3	16.7	17.1	17.2	13.1	13.5	13.6	13.6	13.5
Wholesale Trade	N/A	N/A	N/A	N/A	N/A	2.1	2.3	2.2	2.1	2.2
Retail Trade	11.4	11.6	12.0	12.4	12.4	10.0	10.2	10.4	10.5	10.4
Transportat/Warehousing/Util.	2.3	2.4	2.4	2.5	2.6	1.0	1.0	0.9	0.9	1.0
Information	1.2	1.2	1.2	1.2	1.2	1.4	1.5	1.5	1.4	1.3
Financial Activities	3.0	3.1	3.2	3.2	3.3	3.8	3.9	4.0	4.2	4.3
Professional/Business Services	8.7	8.7	8.7	8.5	8.3	8.2	8.0	8.2	8.5	8.5
Educational/Health Services	10.9	11.3	11.7	11.7	11.9	13.3	13.3	13.7	14.2	14.3
Leisure/Hospitality	10.4	10.6	10.9	11.1	11.2	8.9	9.1	9.2	9.3	9.6
Other Services	3.0	3.1	3.2	3.2	3.1	2.3	2.3	2.4	2.5	2.5
Government	19.1	19.1	19.3	19.2	18.9	16.1	16.0	16.1	16.0	16.0
State & Local Government	13.2	13.4	13.7	13.7	13.4	13.4	13.3	13.3	13.1	13.2

Source: Department of Labor and Workforce Development. N/A-Not available

Annual Averages in 2013-2017

Labor Force Estimates (Place of residence)	KINGSPORT-BRISTOL MSA					KNOXVILLE MSA				
	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Labor Force (in thousands)	141.9	138.4	136.5	137.1	137.8	405.4	399.2	403.8	412.5	418.8
Employment	131.2	129.4	128.8	130.2	132.2	376.2	374.7	382.6	394.1	404.1
Unemployment	10.6	9.0	7.7	6.9	5.7	29.2	24.5	21.2	18.3	14.7
Unemployment Rate	7.5%	6.5%	5.6%	5.1%	4.1%	7.2%	6.1%	5.2%	4.4%	3.5%
Nonfarm Employment Estimates (Place of work)	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Total Employment (in thousands)	120.5	120.7	121.0	121.5	121.6	369.4	376.4	384.9	392.4	395.8
Goods-Producing	28.0	28.2	28.5	28.4	28.1	52.0	52.1	53.1	55.8	56.9
Mining/Logging/Construction	6.7	6.7	7.1	7.3	7.4	16.9	17.0	17.6	17.7	18.3
Manufacturing	21.4	21.5	21.4	21.2	30.7	35.0	35.1	35.5	38.1	38.7
Durable Goods	N/A	N/A	N/A	N/A	N/A	25.8	25.8	26.2	29.2	28.3
Nondurable Goods	N/A	N/A	N/A	N/A	N/A	9.3	9.3	9.4	9.9	10.4
Service-Providing	92.5	92.5	92.4	93.1	93.5	317.4	324.3	331.8	336.6	338.8
Trade/Transportation/Utilities	24.6	24.8	24.9	25.0	24.8	75.0	76.2	78.0	79.3	78.0
Wholesale Trade	4.9	4.7	4.6	4.4	4.3	16.5	16.4	16.7	16.8	16.6
Retail Trade	15.2	15.2	15.5	15.7	15.6	45.4	45.9	46.8	48.0	47.9
Transportat/Warehousing/Util.	4.5	4.8	4.9	4.9	4.9	13.0	13.9	14.7	14.5	13.5
Information	2.1	2.0	2.0	1.6	1.3	5.8	5.8	5.7	5.7	5.8
Financial Activities	3.7	3.6	3.5	3.8	3.7	18.0	18.2	18.7	19.1	19.4
Professional/Business Services	9.6	9.8	9.7	9.7	9.8	56.1	59.3	61.8	63.2	64.9
Educational/Health Services	19.0	18.8	18.6	18.6	18.6	50.0	50.7	52.0	53.0	54.0
Educational Services	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Health Care/Social Assistance	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Leisure/Hospitality	11.9	12.1	12.4	12.9	13.1	38.7	39.7	40.9	41.4	42.0
Other Services	5.3	5.3	5.3	5.6	6.0	14.3	14.4	14.7	14.8	14.9
Government	16.3	16.2	16.1	16.2	16.2	59.5	60.0	59.9	60.1	60.1
State & Local Government	15.3	15.3	15.1	15.4	15.4	53.9	54.7	55.4	54.8	54.4

Labor Force Estimates (Place of residence)	MEMPHIS MSA					NASHVILLE MSA				
	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Labor Force (in thousands)	622.0	609.3	614.7	623.4	630.1	905.8	910.5	937.4	974.5	1011.4
Employment	569.1	564.2	576.1	591.0	603.1	849.8	863.0	895.0	938.1	982.2
Unemployment	52.9	45.1	38.5	32.4	27.0	56.0	47.4	42.4	36.4	29.2
Unemployment Rate	8.5%	7.4%	6.3%	5.2%	4.3%	6.2%	5.2%	4.5%	3.7%	2.9%
Nonfarm Employment Estimates (Place of work)	2013	2014	2015	2016	2017	2013	2014	2015	2016	2017
Total Employment (in thousands)	608.8	616.5	628.1	638.2	642.2	846.1	880.2	914.6	949.9	980.0
Goods-Producing	64.9	65.7	67.1	67.4	68.3	108.1	113.0	118.1	122.3	127.0
Mining/Logging/Construction	20.5	21.0	21.6	21.7	22.8	33.3	35.3	39.1	40.1	42.6
Manufacturing	44.5	44.7	45.5	45.7	45.5	74.8	77.7	79.0	82.2	84.3
Durable Goods	23.6	24.0	24.4	24.8	24.8	52.7	55.4	56.6	59.0	60.5
Nondurable Goods	20.9	20.7	20.9	20.9	20.8	22.1	22.3	22.5	23.2	23.8
Service-Providing	543.8	550.8	561.1	570.8	573.9	738.1	767.2	796.5	827.6	853.0
Trade/Transportation/Utilities	162.6	164.6	168.7	174.3	175.9	167.6	172.9	176.4	181.7	186.3
Wholesale Trade	33.7	33.6	34.8	35.6	36.5	41.4	40.7	40.8	39.5	40.8
Retail Trade	64.4	65.6	65.9	68.0	68.2	89.8	93.5	94.8	97.1	98.6
Transportat/Warehousing/Util.	64.6	65.4	67.8	70.7	71.2	36.7	38.7	40.4	45.1	46.9
Information	6.0	6.0	5.8	5.7	5.6	20.9	20.6	21.6	22.8	23.1
Financial Activities	27.2	27.4	27.6	28.0	28.6	53.7	56.6	59.6	62.8	65.8
Professional/Business Services	88.1	93.1	97.7	96.9	92.7	125.7	136.5	146.7	155.2	160.0
Educational/Health Services	89.0	89.1	90.2	92.5	94.1	132.6	135.9	140.8	145.6	149.6
Leisure/Hospitality	63.6	64.8	65.3	67.1	68.6	90.5	95.7	100.4	105.5	111.2
Other Services	24.2	24.0	24.5	25.2	25.7	36.4	36.9	37.6	39.2	40.6
Government	83.2	81.8	81.4	81.0	82.7	110.7	112.0	113.4	114.8	116.4
State & Local Government	69.0	68.1	67.4	67.5	69.2	98.2	99.3	98.9	101.2	102.7

Source: Department of Labor and Workforce Development. N/A-Not available

TENNESSEE CIVILIAN LABOR FORCE 1988 to present

COUNTY UNEMPLOYMENT RATES*

#NAME?

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed				Number	Rate (%)	
			Total	**Manu- facturing	**Trade	**Services			
1988	2,345.2	2,208.6	2,092.1	511.9	495.6	440.3	136.6	5.8 %	
1989	2,367.3	2,247.2	2,167.2	524.5	508.4	467.2	120.2	5.1	
1990	2,394.7	2,266.8	2,193.2	493.4	379.1	611.0	128.0	5.3	
1991	2,413.7	2,250.6	2,183.6	480.3	373.0	626.7	163.1	6.8	
1992	2,457.2	2,297.4	2,245.0	492.8	374.1	664.8	159.8	6.5	
1993	2,526.9	2,380.5	2,328.5	502.8	382.5	709.8	146.4	5.8	
1994	2,659.9	2,531.1	2,423.0	513.8	398.4	751.4	128.8	4.8	
1995	2,732.2	2,591.5	2,498.9	518.0	412.6	795.0	140.7	5.2	
1996	2,767.0	2,623.8	2,533.3	501.5	420.9	814.3	143.2	5.2	
1997	2,786.1	2,639.2	2,584.0	498.0	430.5	849.7	146.9	5.3	
1998	2,812.4	2,691.5	2,638.4	498.6	437.1	875.7	120.9	4.3	
1999	2,852.4	2,739.2	2,685.3	494.7	443.6	900.8	113.3	4.0	
2000	2,843.1	2,733.3	2,728.9	488.1	447.5	930.9	109.8	3.9	
2001	2,861.3	2,731.0	2,688.3	454.2	446.6	921.5	130.4	4.6	
2002	2,906.6	2,756.1	2,664.4	428.5	438.7	938.0	150.5	5.2	
2003	2,912.2	2,748.1	2,667.5	414.1	440.8	950.3	164.0	5.6	
2004	2,878.7	2,725.1	2,706.1	411.8	447.5	978.7	153.6	5.3	
2005	2,904.8	2,743.4	2,743.1	408.8	454.6	1,005.6	161.4	5.6	
2006	3,036.0	2,878.5	2,783.1	400.1	460.6	1,030.4	157.6	5.2	
2007	3,063.7	2,920.4	2,797.4	380.0	463.5	1,052.8	143.3	4.7	
2008	3,054.8	2,853.7	2,774.8	361.0	457.0	1,058.2	201.0	6.6	
2009	3,052.7	2,733.1	2,619.8	309.2	427.8	1,025.3	319.6	10.5	
2010	3,090.8	2,792.1	2,615.4	298.9	423.5	1,041.2	298.7	9.7	
2011	3,125.3	2,844.7	2,661.4	304.4	427.1	1,076.8	280.6	9.0	
2012	3,100.7	2,857.9	2,714.0	313.4	433.3	1,112.2	242.7	7.8	
2013	3,072.5	2,832.9	2,749.7	318.8	437.2	1,139.2	239.6	7.8	
2014	3,040.1	2,841.5	2,822.2	324.9	441.1	1,184.4	198.6	6.5	
2015	3,070.9	2,899.2	2,893.9	333.0	445.5	1,224.0	171.8	5.6	
2016	3,135.1	2,984.3	2,965.8	343.3	453.7	1,260.5	150.8	4.8	
2017	3,198.8	3,080.2	3,010.0	348.8	455.9	1,282.2	118.6	3.7	
2018									
January	3,191.1	3,070.7	2,990.6	346.4	449.7	1,268.5	120.4	3.8 %	
February	3,231.4	3,113.8	3,020.3	348.5	450.1	1,287.1	117.6	3.6	
March (r)	3,234.7	3,123.5	3,039.1	349.6	451.8	1,299.0	111.2	3.4	
April (p)	3,250.4	3,157.6	3,055.6	350.3	453.5	1,309.4	92.8	2.9	
May									
June									
July									
August									
September									
October									
November									
December									

(r)=revised

(p)=preliminary

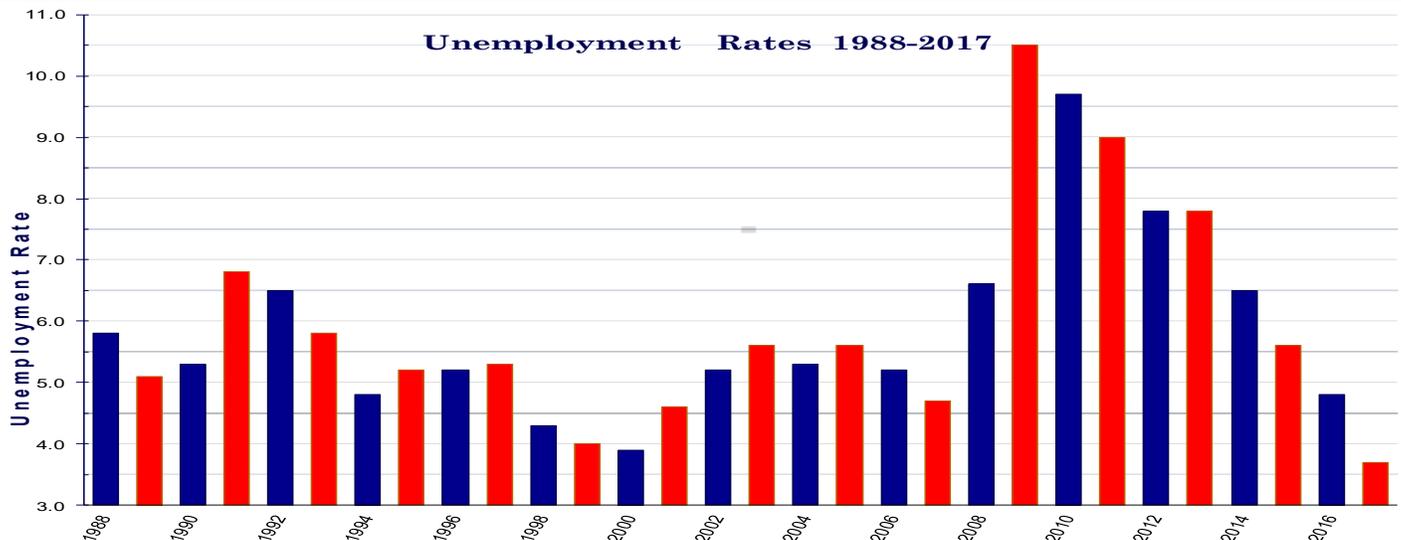
Trade = Wholesale and Retail Trade

**These industries not comparable to industry employment data before 1990 because of changes to NAICS coding system.

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Apr 2017	Apr 2018	County	Apr 2017	Apr 2018
Anderson	3.4	3.1	Lauderdale	5.5	4.9
Bedford	3.4	3.0	Lawrence	3.8	3.4
Benton	4.7	4.2	Lewis	4.3	3.6
Bledsoe	5.3	4.8	Lincoln	2.8	2.7
Blount	3.1	2.5	Loudon	3.3	2.7
Bradley	3.4	2.9	Macon	3.1	2.6
Campbell	4.8	4.0	Madison	3.6	3.2
Cannon	3.2	2.5	Marion	4.1	3.9
Carroll	4.7	4.1	Marshall	3.0	2.7
Carter	4.0	3.4	Maury	2.8	2.8
Cheatham	2.9	2.3	McMinn	3.9	3.6
Chester	3.6	3.1	McNairy	4.9	4.5
Claiborne	4.4	3.6	Meigs	4.5	3.4
Clay	4.4	4.2	Monroe	3.6	3.0
Cocke	5.3	3.8	Montgomery	3.7	3.1
Coffee	3.4	2.9	Moore	2.7	2.6
Crockett	3.8	3.3	Morgan	4.7	3.9
Cumberland	4.1	3.3	Obion	5.0	4.0
Davidson	2.5	2.1	Overton	3.6	2.9
Decatur	4.8	3.9	Perry	4.6	3.5
DeKalb	4.5	3.4	Pickett	4.0	2.6
Dickson	2.9	2.4	Polk	4.2	3.4
Dyer	4.4	3.9	Putnam	3.4	2.8
Fayette	3.6	3.0	Rhea	6.1	4.7
Fentress	4.1	3.5	Roane	4.0	3.3
Franklin	3.4	2.9	Robertson	3.3	2.6
Gibson	4.3	3.7	Rutherford	2.7	2.2
Giles	2.9	3.1	Scott	4.9	3.6
Grainger	3.9	3.1	Sequatchie	4.2	3.5
Greene	3.8	3.2	Sevier	3.4	2.6
Grundy	4.5	3.6	Shelby	4.1	3.5
Hamblen	3.6	3.1	Smith	3.1	2.3
Hamilton	3.3	2.8	Stewart	4.9	4.2
Hancock	5.2	3.6	Sullivan	3.6	3.0
Hardeman	4.5	4.1	Sumner	2.7	2.3
Hardin	4.2	3.6	Tipton	4.1	3.6
Hawkins	3.8	3.3	Trousdale	3.0	2.9
Haywood	4.7	4.5	Unicoi	4.6	3.9
Henderson	4.6	3.9	Union	3.8	3.3
Henry	3.9	3.5	Van Buren	3.7	4.0
Hickman	3.1	2.6	Warren	3.4	3.1
Houston	5.0	5.0	Washington	3.3	2.8
Humphreys	3.6	3.8	Wayne	4.6	3.9
Jackson	5.3	3.7	Weakley	3.7	3.3
Jefferson	3.6	3.0	White	3.6	2.9
Johnson	3.3	2.9	Williamson	2.4	2.0
Knox	2.9	2.4	Wilson	2.7	2.2
Lake	4.8	4.2			

*Data Not Seasonally Adjusted



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	April 2017	March 2018	April 2018	Apr. 2017 Apr. 2018	Mar. 2018 Apr. 2018
Total Nonfarm	3,009.0	3,039.1	3,055.6	46.6	16.5
Total Private	2,569.7	2,598.6	2,614.3	44.6	15.7
Goods-Producing	472.0	472.5	475.4	3.4	2.9
Mining, Logging, & Construction	123.3	122.9	125.1	1.8	2.2
Mining and Logging	4.1	4.0	4.1	0.0	0.1
Construction	119.2	118.9	121.0	1.8	2.1
Construction of Buildings	25.9	26.6	26.9	1.0	0.3
Heavy and Civil Engineering Construction	16.4	14.2	15.2	-1.2	1.0
Specialty Trade Contractors	76.9	78.1	78.9	2.0	0.8
Manufacturing	348.7	349.6	350.3	1.6	0.7
Durable Goods Manufacturing	222.4	222.5	222.5	0.1	0.0
Wood Product Manufacturing	12.4	12.3	12.3	-0.1	0.0
Nonmetallic Mineral Product Manufacturing	13.6	13.8	13.8	0.2	0.0
Primary Metal Manufacturing	10.6	10.5	10.1	-0.5	-0.4
Fabricated Metal Product Manufacturing	35.4	35.8	36.3	0.9	0.5
Machinery Manufacturing	25.7	26.1	26.3	0.6	0.2
Computer & Electronic Product Manufacturing	4.8	4.8	4.8	0.0	0.0
Electrical Equipment & Appliance Manufacturing	19.3	19.2	19.1	-0.2	-0.1
Transportation Equipment Manufacturing	75.1	74.2	74.0	-1.1	-0.2
Furniture & Related Product Manufacturing	9.6	9.6	9.6	0.0	0.0
Miscellaneous Manufacturing Durable Goods	15.9	16.2	16.2	0.3	0.0
Nondurable Goods Manufacturing	126.3	127.1	127.8	1.5	0.7
Food Manufacturing	34.9	35.3	35.5	0.6	0.2
Beverage & Tobacco Product Manufacturing	6.8	7.2	7.4	0.6	0.2
Paper Manufacturing	14.6	14.5	14.5	-0.1	0.0
Printing & Related Support Activities	9.1	9.0	9.0	-0.1	0.0
Chemical Manufacturing	24.8	24.8	24.9	0.1	0.1
Plastics & Rubber Products Manufacturing	24.5	24.8	25.0	0.5	0.2
Plastics Product Manufacturing	14.5	14.6	14.7	0.2	0.1
Rubber Product Manufacturing	10.0	10.2	10.3	0.3	0.1
Service-Providing	2,537.0	2,566.6	2,580.2	43.2	13.6
Trade, Transportation, & Utilities	616.1	620.9	622.9	6.8	2.0
Wholesale Trade	120.7	121.8	121.8	1.1	0.0
Merchant Wholesalers, Durable Goods	63.0	63.9	63.8	0.8	-0.1
Merchant Wholesalers, Nondurable Goods	41.3	41.5	41.5	0.2	0.0
Wholesale Electronic Markets	16.4	16.4	16.5	0.1	0.1
Retail Trade	333.8	330.0	331.7	-2.1	1.7
Motor Vehicle & Parts Dealers	46.9	47.1	47.2	0.3	0.1
Furniture & Home Furnishings Stores	9.5	9.5	9.5	0.0	0.0
Building Material, Garden Equipment, & Supplies	30.7	30.5	31.0	0.3	0.5
Food & Beverage Stores	54.1	52.9	52.6	-1.5	-0.3
Health & Personal Care Stores	24.2	23.9	23.9	-0.3	0.0
Gasoline Stations	22.9	22.2	22.4	-0.5	0.2
Clothing & Clothing Accessories Stores	24.1	23.4	23.2	-0.9	-0.2
Sporting Goods, Hobby, Book, & Music Stores	12.1	11.9	11.9	-0.2	0.0
General Merchandise Stores	71.1	69.5	70.2	-0.9	0.7
Miscellaneous Store Retailers	17.6	16.8	16.8	-0.8	0.0
Nonstore Retailers	9.5	10.2	10.2	0.7	0.0
Transportation, Warehousing, & Utilities	161.6	169.1	169.4	7.8	0.3
Utilities	3.6	3.4	3.5	-0.1	0.1
Transportation & Warehousing	158.0	165.7	165.9	7.9	0.2
Truck Transportation	56.7	56.5	56.8	0.1	0.3
Information	45.2	46.2	46.6	1.4	0.4
Financial Activities	157.3	160.0	160.0	2.7	0.0
Finance & Insurance	117.9	119.4	119.2	1.3	-0.2
Real Estate, Rental, & Leasing	39.4	40.6	40.8	1.4	0.2
Professional & Business Services	403.6	408.0	411.8	8.2	3.8
Professional, Scientific, & Technical Services	135.8	138.4	139.5	3.7	1.1
Management of Companies & Enterprises	45.0	46.9	47.0	2.0	0.1
Administrative, Support, & Waste Management	222.8	222.7	225.3	2.5	2.6
Educational & Health Services	432.2	439.9	438.8	6.6	-1.1
Educational Services	63.1	63.9	64.2	1.1	0.3
Health Care & Social Assistance	369.1	376.0	374.6	5.5	-1.4
Ambulatory Health Care Services	149.5	151.8	150.7	1.2	-1.1
Hospitals	108.9	112.2	112.0	3.1	-0.2
Nursing & Residential Care Facilities	61.2	61.8	61.8	0.6	0.0
Social Assistance	49.5	50.2	50.1	0.6	-0.1
Leisure & Hospitality	329.4	335.9	343.2	13.8	7.3
Arts, Entertainment, & Recreation	36.7	34.8	37.4	0.7	2.6
Accommodation & Food Services	292.7	301.1	305.8	13.1	4.7
Accommodation	36.5	37.8	37.6	1.1	-0.2
Food Services & Drinking Places	256.2	263.3	268.2	12.0	4.9
Other Services	113.9	115.2	115.6	1.7	0.4
Government	439.3	440.5	441.3	2.0	0.8
Federal Government	49.2	48.6	48.7	-0.5	0.1
State Government	101.8	102.3	102.4	0.6	0.1
State Government Educational Services	60.4	61.0	61.1	0.7	0.1
Local Government	288.3	289.6	290.2	1.9	0.6
Local Government Educational Services	145.8	146.0	145.8	0.0	-0.2

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 46,600 jobs from April 2017 to April 2018. There were large increases in accommodation/food services (up 13,100 jobs), which includes an increase of 12,000 jobs in food services/drinking places; professional/business services (up 8,200 jobs), which includes increases of 3,700 jobs in professional/scientific/technical services, 2,500 jobs in administrative/support/waste management, and 2,000 jobs in management of companies/enterprises; transportation/warehousing (up 7,900 jobs); and health care/social assistance (up 5,500 jobs), which includes increases of 3,100 jobs in hospitals and 1,200 jobs in ambulatory health care services. There were smaller increases in financial activities (up 2,700 jobs), which includes an increase of 1,400 jobs in real estate/rental/leasing; local government (up 1,900 jobs); construction (up 1,800 jobs), which includes an increase of 2,000 jobs in specialty trade contractors and a decrease of 1,200 jobs in heavy/civil engineering construction; and information (up 1,400 jobs). These increases were partially offset by declines of 2,100 jobs in retail trade, which includes a decrease of 1,500 jobs in food/beverage stores; and a decrease of 1,100 jobs in transportation/equipment manufacturing.

During the past month, nonfarm employment increased by 16,500 jobs. There were increases in food services/drinking places (up 4,900 jobs); professional/business services (up 3,800 jobs), which includes an increase of 2,600 jobs in administrative/support/waste management; arts/entertainment/recreation (up 2,600 jobs); construction (up 2,100 jobs), which includes an increase of 1,000 jobs in heavy/civil engineering construction; and retail trade (up 1,700 jobs). These increases were partially offset by a decline in health care/social assistance (down 1,400 jobs), which includes a drop of 1,100 jobs in ambulatory health care services.

Tennessee's seasonally adjusted estimated unemployment rate for April 2018 was 3.4 percent, unchanged from the revised March rate. The United States unemployment rate for April 2018 was 3.9 percent, down 0.2 percentage point from March. In April 2017, the U.S. seasonally adjusted rate was 4.4 percent while the state rate was 4.0 percent. This is the 16th consecutive month that the Tennessee rate was lower than the national rate.

The not seasonally adjusted unemployment rate decreased in all 95 counties. The largest monthly decline was in Decatur County, down 1.4 percentage point. Williamson County had the lowest rate at 2.0 percent, down 0.4 percentage point. The highest rate was Houston County at 5.0 percent, down from 5.9 percent in March 2018.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2016 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

April 2017

March 2018

April 2018

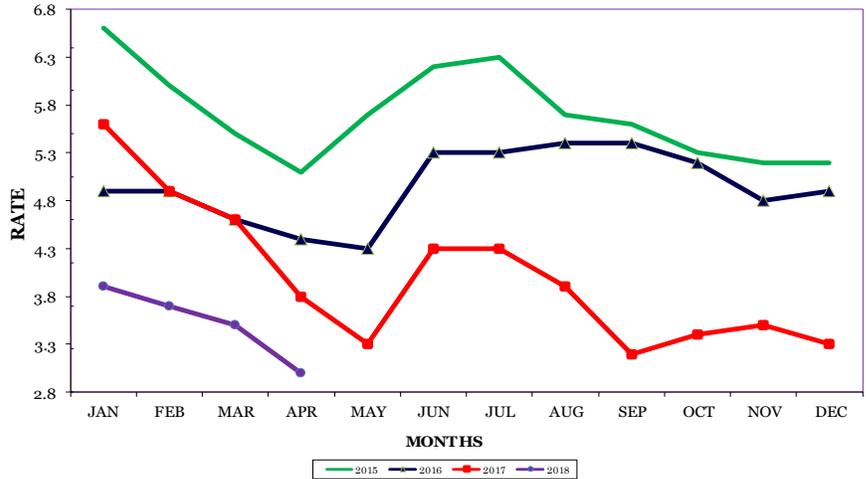
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	160,181,000	153,161,000	7,021,000	4.4	161,763,000	155,178,000	6,585,000	4.1	161,527,000	155,181,000	6,346,000	3.9
TENNESSEE	3,181,300	3,055,000	126,300	4.0	3,224,900	3,114,800	110,100	3.4	3,231,700	3,120,700	111,000	3.4
Not Seasonally Adjusted												
U.S.	159,817,000	153,262,000	6,555,000	4.1	161,548,000	154,877,000	6,671,000	4.1	161,280,000	155,348,000	5,932,000	3.7
TENNESSEE	3,182,600	3,075,100	107,500	3.4	3,234,700	3,123,500	111,200	3.4	3,250,400	3,157,600	92,800	2.9
Metropolitan Statistical Areas												
Chattanooga	264,920	255,450	9,470	3.6	272,250	262,680	9,570	3.5	274,350	266,190	8,160	3.0
Clarksville	112,430	107,490	4,940	4.4	113,240	108,600	4,650	4.1	113,950	110,000	3,950	3.5
Cleveland	56,180	54,220	1,970	3.5	57,270	55,230	2,040	3.6	57,790	56,070	1,720	3.0
Jackson	62,950	60,690	2,260	3.6	64,310	61,900	2,410	3.7	64,800	62,730	2,070	3.2
Johnson City	91,220	87,930	3,290	3.6	90,650	87,250	3,400	3.8	91,110	88,340	2,770	3.0
Kingsport	138,130	132,970	5,160	3.7	138,970	133,740	5,230	3.8	139,610	135,310	4,300	3.1
Knoxville	417,440	404,210	13,230	3.2	421,840	408,210	13,630	3.2	421,560	410,390	11,170	2.6
Memphis	625,630	600,620	25,000	4.0	637,690	612,640	25,050	3.9	637,300	614,870	22,430	3.5
Morristown	51,270	49,400	1,860	3.6	51,850	49,920	1,920	3.7	51,740	50,170	1,570	3.0
Nashville	1,003,380	976,930	26,450	2.6	1,028,660	1,000,960	27,700	2.7	1,035,090	1,012,070	23,030	2.2
Micropolitan Statistical Areas												
Athens	23,040	22,140	900	3.9	22,810	21,870	940	4.1	23,020	22,200	820	3.6
*Brownsville	7,860	7,490	370	4.7	7,910	7,490	420	5.3	7,940	7,590	350	4.5
Cookeville	48,260	46,510	1,750	3.6	48,930	47,140	1,800	3.7	49,150	47,720	1,430	2.9
Crossville	23,400	22,440	960	4.1	23,810	22,800	1,010	4.2	24,100	23,300	790	3.3
*Dayton	13,380	12,560	820	6.1	13,280	12,520	750	5.7	13,290	12,670	620	4.7
Dyersburg	16,080	15,370	710	4.4	16,130	15,380	750	4.6	16,190	15,560	630	3.9
Greeneville	30,650	29,490	1,160	3.8	30,920	29,620	1,300	4.2	30,980	29,980	990	3.2
Lawrenceburg	17,800	17,120	680	3.8	17,910	17,180	730	4.0	18,130	17,520	620	3.4
Lewisburg	15,380	14,910	470	3.0	15,950	15,430	520	3.2	16,020	15,580	440	2.7
Martin	16,050	15,460	600	3.7	15,970	15,360	610	3.8	16,030	15,510	530	3.3
McMinnville	17,300	16,710	580	3.4	16,710	16,080	640	3.8	16,750	16,240	510	3.1
Newport	14,740	13,950	780	5.3	14,490	13,770	720	5.0	14,690	14,130	560	3.8
Paris	13,960	13,410	550	3.9	13,990	13,400	590	4.2	14,120	13,630	490	3.5
Sevierville	52,220	50,450	1,770	3.4	51,460	49,490	1,970	3.8	53,270	51,870	1,400	2.6
Shelbyville	20,650	19,940	710	3.4	20,740	20,010	730	3.5	20,910	20,280	630	3.0
Tullahoma	48,380	46,760	1,620	3.3	48,860	47,180	1,680	3.4	49,050	47,650	1,400	2.8
Cities												
Bartlett	30,590	29,690	910	3.0	31,310	30,390	920	2.9	31,280	30,520	760	2.4
Brentwood	21,570	21,010	570	2.6	22,070	21,520	540	2.5	22,220	21,770	450	2.0
Bristol	11,860	11,460	410	3.4	11,980	11,540	450	3.7	12,070	11,690	380	3.1
Chattanooga	82,940	79,940	3,000	3.6	85,020	81,950	3,080	3.6	85,910	83,260	2,650	3.1
Clarksville	60,030	57,670	2,370	3.9	60,820	58,430	2,380	3.9	61,290	59,280	2,010	3.3
Cleveland	20,170	19,480	700	3.4	20,590	19,840	740	3.6	20,790	20,140	650	3.1
Collierville	25,070	24,390	680	2.7	25,640	24,960	680	2.6	25,650	25,070	580	2.2
Columbia	17,370	16,840	530	3.1	17,950	17,250	700	3.9	18,010	17,440	570	3.2
Cookeville	13,850	13,340	510	3.6	14,030	13,520	510	3.7	14,100	13,670	430	3.0
Franklin	42,290	41,310	980	2.3	43,340	42,330	1,020	2.3	43,650	42,820	830	1.9
Gallatin	18,370	17,820	550	3.0	18,840	18,260	590	3.1	18,950	18,460	490	2.6
Germantown	19,670	19,170	500	2.5	20,130	19,620	510	2.5	20,120	19,700	420	2.1
Hendersonville	31,620	30,800	830	2.6	32,430	31,560	860	2.7	32,620	31,920	710	2.2
Jackson	31,460	30,240	1,220	3.9	32,140	30,870	1,270	3.9	32,410	31,280	1,130	3.5
Johnson City	31,760	30,710	1,050	3.3	31,540	30,470	1,070	3.4	31,720	30,840	880	2.8
Kingsport	22,690	21,840	850	3.8	22,890	21,990	900	3.9	22,990	22,280	710	3.1
Knoxville	95,530	92,580	2,950	3.1	96,430	93,520	2,910	3.0	96,400	94,000	2,400	2.5
LaVergne	18,650	18,110	540	2.9	19,100	18,560	550	2.9	19,200	18,750	450	2.3
Lebanon	14,630	14,180	450	3.1	15,000	14,520	470	3.2	15,080	14,680	400	2.6
Maryville	13,580	13,190	400	2.9	13,720	13,320	400	2.9	13,720	13,390	330	2.4
Memphis	290,910	277,760	13,140	4.5	297,480	284,300	13,180	4.4	297,100	285,530	11,580	3.9
Morristown	11,490	11,020	470	4.1	11,620	11,140	480	4.1	11,580	11,190	390	3.3
*Mount Juliet	17,820	17,350	470	2.6	18,240	17,770	480	2.6	18,370	17,960	410	2.2
Murfreesboro	73,500	71,490	2,010	2.7	75,240	73,270	1,970	2.6	75,740	74,040	1,700	2.2
Nashville	385,180	375,480	9,700	2.5	395,090	384,900	10,180	2.6	397,640	389,110	8,530	2.1
Oak Ridge	14,190	13,720	470	3.3	14,360	13,860	500	3.5	14,350	13,940	410	2.9
Smyrna	26,450	25,760	690	2.6	27,110	26,400	700	2.6	27,260	26,680	580	2.1
Spring Hill	20,340	19,870	480	2.3	20,940	20,350	590	2.8	21,090	20,590	500	2.4

*2016 Census changes: **Micropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted..

Total nonfarm employment increased by 3,200 jobs from March 2018 to April 2018. There were increases in leisure/hospitality (up 1,400 jobs), education/health services (up 500 jobs), retail trade (up 400 jobs), and professional/business services, durable goods manufacturing, and mining/logging/construction (each up 200 jobs). There were no industries that declined.

During the past 12 months, nonfarm employment increased by 7,600 jobs. During the year, goods-producing jobs increased by 2,000 while service-providing jobs increased by 5,600.

**CHATTANOOGA MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



ESTIMATED NONFARM EMPLOYMENT (in thousands)

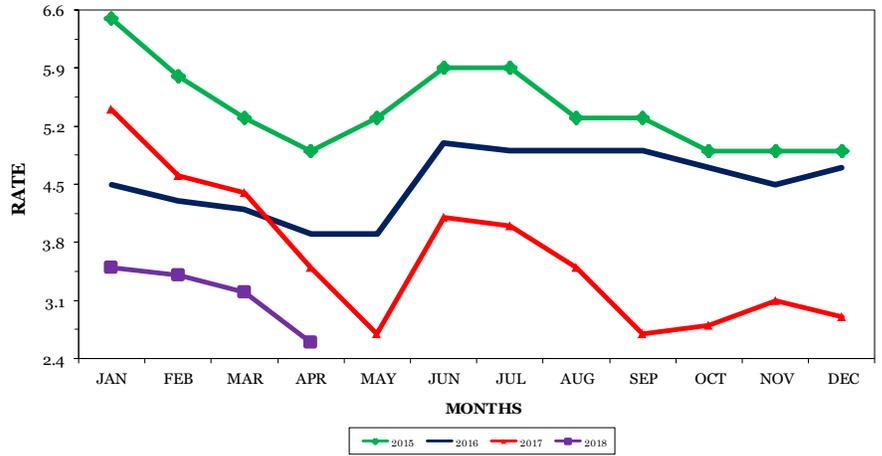
Industry	April	Revised	Preliminary	Net Change	
	2017	March 2018	April 2018	Apr. 2017 Apr. 2018	Mar. 2018 Apr. 2018
Total Nonfarm	255.8	260.2	263.4	7.6	3.2
Total Private	218.5	222.2	225.4	6.9	3.2
Goods-Producing	42.4	44.0	44.4	2.0	0.4
Mining, Logging, & Construction	9.8	10.3	10.5	0.7	0.2
Manufacturing	32.6	33.7	33.9	1.3	0.2
Durable Goods Manufacturing	17.6	18.4	18.6	1.0	0.2
Nondurable Goods Manufacturing	15.0	15.3	15.3	0.3	0.0
Service-Providing	213.4	216.2	219.0	5.6	2.8
Trade, Transportation, & Utilities	52.5	52.2	52.7	0.2	0.5
Wholesale Trade	8.6	8.8	8.8	0.2	0.0
Retail Trade	27.5	26.8	27.2	-0.3	0.4
Transportation, Warehousing, & Utilities	16.4	16.6	16.7	0.3	0.1
Information	3.3	3.4	3.4	0.1	0.0
Financial Activities	16.4	16.6	16.7	0.3	0.1
Professional & Business Services	29.4	30.7	30.9	1.5	0.2
Educational & Health Services	33.8	34.3	34.8	1.0	0.5
Leisure & Hospitality	28.9	29.1	30.5	1.6	1.4
Other Services	11.8	11.9	12.0	0.2	0.1
Government	37.3	38.0	38.0	0.7	0.0
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	6.9	7.2	7.2	0.3	0.0
Local Government	25.0	25.4	25.4	0.4	0.0



Total nonfarm employment in Knoxville decreased by 200 jobs from March 2018 to April 2018. There were declines in educational/health services (down 1,200 jobs), durable goods manufacturing (down 400 jobs), and local government and (down 300 jobs). This was partially offset by increases of 1,100 jobs in leisure/hospitality, 400 jobs in professional/business services, and 300 jobs in retail trade.

During the past 12 months, nonfarm employment increased by 700 jobs. During the year, goods-producing jobs increased by 3,000 while service providing jobs decreased by 2,300.

**KNOXVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April	Revised	Preliminary	Net Change	
	2017	March 2018	April 2018	Apr. 2017 Apr. 2018	Mar. 2018 Apr. 2018
Total Nonfarm	396.3	397.2	397.0	0.7	-0.2
Total Private	335.4	336.5	336.7	1.3	0.2
Goods-Producing	56.4	59.9	59.4	3.0	-0.5
Mining, Logging, & Construction	18.0	19.4	19.4	1.4	0.0
Manufacturing	38.4	40.5	40.0	1.6	-0.5
Durable Goods Manufacturing	28.1	29.6	29.2	1.1	-0.4
Nondurable Goods Manufacturing	10.3	10.9	10.8	0.5	-0.1
Service-Providing	339.9	337.3	337.6	-2.3	0.3
Trade, Transportation, & Utilities	77.7	77.1	77.5	-0.2	0.4
Wholesale Trade	16.5	17.1	17.1	0.6	0.0
Retail Trade	48.0	46.3	46.6	-1.4	0.3
Transportation, Warehousing, & Utilities	13.2	13.7	13.8	0.6	0.1
Information	5.8	5.7	5.7	-0.1	0.0
Financial Activities	19.4	19.3	19.2	-0.2	-0.1
Professional & Business Services	65.4	64.2	64.6	-0.8	0.4
Educational & Health Services	54.1	53.0	51.8	-2.3	-1.2
Leisure & Hospitality	41.7	42.3	43.4	1.7	1.1
Other Services	14.9	15.0	15.1	0.2	0.1
Government	60.9	60.7	60.3	-0.6	-0.4
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	20.6	20.5	20.4	-0.2	-0.1
Local Government	34.9	34.8	34.5	-0.4	-0.3

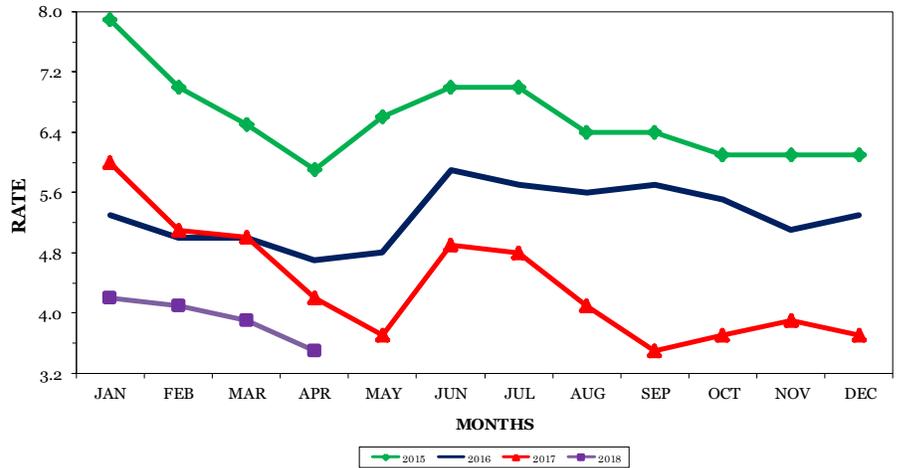
Memphis MSA - TN - Fayette, Shelby, Tipton AR - Crittenden MS - Benton, DeSoto, Marshall, Tate, Tunica

Total nonfarm employment declined by 700 jobs from March 2018 to April 2018. There were decreases in educational/health services (down 1,200 jobs); transportation/warehousing/utilities (down 900 jobs); wholesale trade and professional/scientific/technical services (both down 400 jobs); and other services (down 200 jobs).

This was partially offset by increases of 800 jobs in retail trade; 700 jobs in mining/logging/construction; 400 jobs in leisure/hospitality; 200 jobs in both durable and nondurable goods manufacturing; and 200 jobs in administrative/support/waste management.

During the past 12 months, nonfarm employment increased by 9,300 jobs. During that time, goods-producing jobs increased by 1,900, while service-providing jobs increased by 7,400 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April 2017	Revised March 2018	Preliminary April 2018	Net Change Apr. 2017 - Apr. 2018	Net Change Mar. 2018 - Apr. 2018
Total Nonfarm	640.1	650.1	649.4	9.3	-0.7
Total Private	556.2	564.5	563.8	7.6	-0.7
Goods-Producing	68.2	69.0	70.1	1.9	1.1
Mining, Logging, & Construction	22.6	22.8	23.5	0.9	0.7
Manufacturing	45.6	46.2	46.6	1.0	0.4
Durable Goods Manufacturing	24.9	25.2	25.4	0.5	0.2
Nondurable Goods Manufacturing	20.7	21.0	21.2	0.5	0.2
Service-Providing	571.9	581.1	579.3	7.4	-1.8
Trade, Transportation, & Utilities	173.4	175.1	174.6	1.2	-0.5
Wholesale Trade	36.3	36.9	36.5	0.2	-0.4
Retail Trade	67.6	67.2	68.0	0.4	0.8
Transportation, Warehousing, & Utilities	69.5	71.0	70.1	0.6	-0.9
Information	5.6	5.5	5.5	-0.1	0.0
Financial Activities	28.3	29.3	29.2	0.9	-0.1
Professional & Business Services	92.1	93.4	93.2	1.1	-0.2
Professional, Scientific, & Technical Services	24.0	23.8	23.4	-0.6	-0.4
Management of Companies & Enterprises	7.0	7.3	7.3	0.3	0.0
Administrative, Support, & Waste Management	61.1	62.3	62.5	1.4	0.2
Educational & Health Services	94.0	96.0	94.8	0.8	-1.2
Leisure & Hospitality	69.0	70.0	70.4	1.4	0.4
Other Services	25.6	26.2	26.0	0.4	-0.2
Government	83.9	85.6	85.6	1.7	0.0
Federal Government	13.6	13.4	13.4	-0.2	0.0
State Government	16.5	17.0	16.9	0.4	-0.1
Local Government	53.8	55.2	55.3	1.5	0.1



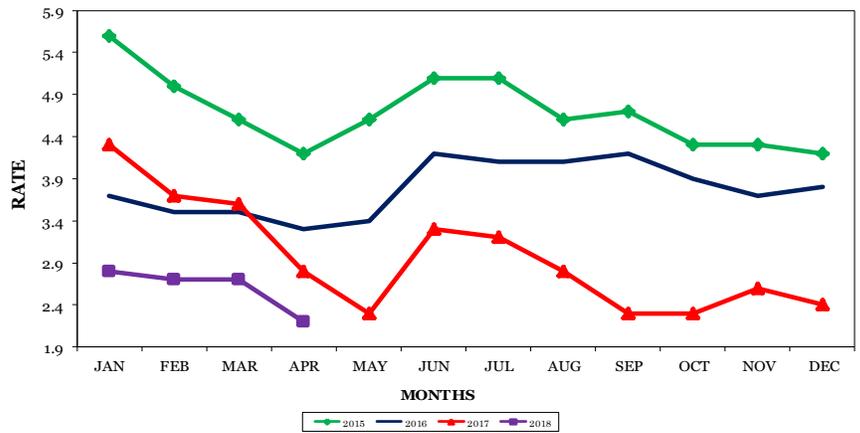
Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 5,700 jobs from March 2018 to April 2018. There were increases in professional/business services (up 3,900), which includes increases of 1,900 jobs in professional/scientific/technical and 1,800 jobs in administrative/support/waste management; other services (up 500 jobs); retail trade and educational/health services (both up 400 jobs); mining/logging/construction (up 300 jobs); leisure/hospitality and nondurable goods manufacturing (both up 200 jobs).

These increases were partially offset by declines of 500 jobs in wholesale trade and 200 jobs in local government.

During the past 12 months, nonfarm employment increased by 22,300 jobs. During that time, goods-producing jobs decreased by 4,200, while service-providing jobs increased by 26,500.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	April	Revised	Preliminary	Net Change	
	2017	March 2018	April 2018	Apr. 2017 Apr. 2018	Mar. 2018 Apr. 2018
Total Nonfarm	975.1	991.7	997.4	22.3	5.7
Total Private	856.5	871.5	877.2	20.7	5.7
Goods-Producing	127.4	122.8	123.2	-4.2	0.4
Mining, Logging, & Construction	42.6	40.2	40.5	-2.1	0.3
Manufacturing	84.8	82.6	82.7	-2.1	0.1
Durable Goods Manufacturing	61.1	58.7	58.6	-2.5	-0.1
Nondurable Goods Manufacturing	23.7	23.9	24.1	0.4	0.2
Service-Providing	847.7	868.9	874.2	26.5	5.3
Trade, Transportation, & Utilities	183.6	188.9	188.9	5.3	0.0
Wholesale Trade	40.5	40.4	39.9	-0.6	-0.5
Retail Trade	97.8	99.2	99.6	1.8	0.4
Transportation, Warehousing, & Utilities	45.3	49.3	49.4	4.1	0.1
Information	22.8	22.9	23.0	0.2	0.1
Financial Activities	65.4	66.5	66.7	1.3	0.2
Professional & Business Services	158.1	162.6	166.5	8.4	3.9
Professional, Scientific, & Technical Services	62.0	64.7	66.6	4.6	1.9
Management of Companies & Enterprises	21.1	21.9	22.1	1.0	0.2
Administrative, Support, & Waste Management	75.0	76.0	77.8	2.8	1.8
Educational & Health Services	149.3	152.4	152.8	3.5	0.4
Educational Services	29.0	29.6	29.7	0.7	0.1
Health Care & Social Assistance	120.3	122.8	123.1	2.8	0.3
Leisure & Hospitality	109.6	114.0	114.2	4.6	0.2
Other Services	40.3	41.4	41.9	1.6	0.5
Government	118.6	120.2	120.2	1.6	0.0
Federal Government	13.8	13.7	13.8	0.0	0.1
State Government	29.7	31.1	31.2	1.5	0.1
Local Government	75.1	75.4	75.2	0.1	-0.2

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Mar. 2018 Revised	Apr. 2018 Prelim.	Mar. 2018 Revised	Apr. 2018 Prelim.	Mar. 2018 Revised	Apr. 2018 Prelim.
Total Nonfarm	90,500	91,500	46,400	46,900	68,900	69,100
Total Private	71,300	72,300	40,400	40,900	54,600	54,900
Goods-Producing	15,200	15,600	11,400	11,600	13,100	13,200
Mining, Logging, & Construction	3,000	3,200	1,800	1,800	2,700	2,800
Manufacturing	12,200	12,400	9,600	9,800	10,400	10,400
Service-Providing	75,300	75,900	35,000	35,300	55,800	55,900
Trade, Transportation, & Utilities	17,200	17,200	8,800	8,800	12,900	12,800
Wholesale Trade	N.A.	N.A.	800	800	2,800	2,800
Retail Trade	12,500	12,500	5,100	5,100	8,400	8,300
Transportation, Warehousing, & Utilities	2,600	2,600	2,900	2,900	1,700	1,700
Information	1,200	1,300	300	300	500	500
Financial Activities	3,300	3,300	1,400	1,400	2,100	2,100
Professional & Business Services	8,200	8,300	5,800	5,600	7,000	6,900
Educational & Health Services	11,900	12,000	5,600	5,700	11,200	11,200
Leisure & Hospitality	11,200	11,500	4,800	5,100	6,000	6,400
Other Services	3,100	3,100	2,300	2,400	1,800	1,800
Government	19,200	19,200	6,000	6,000	14,300	14,200
Federal Government	5,500	5,500	300	300	500	500
State Government	3,400	3,300	900	900	2,000	2,000
Local Government	10,300	10,400	4,800	4,800	11,800	11,700

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Mar. 2018 Revised	Apr. 2018 Prelim.	Mar. 2018 Revised	Apr. 2018 Prelim.	Mar. 2018 Revised	Apr. 2018 Prelim.
Total Nonfarm	79,700	80,200	122,200	122,900	46,400	46,600
Total Private	63,400	64,000	105,500	106,200	39,700	39,900
Goods-Producing	9,900	10,000	27,800	27,900	13,300	13,300
Mining, Logging, & Construction	2,200	2,300	7,000	7,100	1,900	2,000
Manufacturing	7,700	7,700	20,800	20,800	11,400	11,300
Service-Providing	69,800	70,200	94,400	95,000	33,100	33,300
Trade, Transportation, & Utilities	13,400	13,500	24,900	25,100	10,000	10,100
Wholesale Trade	2,200	2,200	4,300	4,300	1,600	1,700
Retail Trade	10,200	10,300	15,600	15,800	5,900	5,900
Transportation, Warehousing, & Utilities	1,000	1,000	5,000	5,000	2,500	2,500
Information	1,300	1,300	1,300	1,300	300	300
Financial Activities	4,300	4,400	3,600	3,600	900	900
Professional & Business Services	8,600	8,700	10,000	10,000	3,900	4,000
Educational & Health Services	14,100	14,100	18,700	18,700	6,100	6,000
Leisure & Hospitality	9,400	9,600	13,100	13,500	3,900	4,000
Other Services	2,400	2,400	6,100	6,100	1,300	1,300
Government	16,300	16,200	16,700	16,700	6,700	6,700
Federal Government	3,000	2,900	900	900	300	300
State Government	5,700	5,700	2,500	2,600	1,400	1,400
Local Government	7,600	7,600	13,300	13,200	5,000	5,000

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — April 2018

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	250.546	2.5	0.4	244.607	2.6	0.5
Food and beverages	252.999	1.4	0.3	251.984	1.4	0.3
Housing	256.969	3.0	0.2	253.015	3.0	0.2
Apparel	129.365	0.8	0.6	128.972	1.1	0.5
Transportation	210.734	4.1	1.4	210.477	4.8	1.6
Medical care	484.034	2.2	0.0	487.927	2.0	0.0
South						
All Items (1982-84=100)	242.486	2.4	0.4	238.380	2.5	0.4
Food and beverages	249.847	1.1	0.2	248.776	1.1	0.2
Housing	236.578	2.8	0.2	236.691	2.8	0.2
Apparel	140.976	2.7	0.6	138.583	1.7	0.2
Transportation	211.814	4.1	1.4	209.861	4.7	1.6
Medical care	465.488	2.2	-0.1	473.007	2.1	-0.1

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVG. WEEKLY HOURS		
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$780.74	\$864.60	\$863.91	\$19.23	\$19.65	\$19.86	40.6	44.0	43.5
Durable Goods Manufacturing	\$793.21	\$882.02	\$881.17	\$19.88	\$20.37	\$20.54	39.9	43.3	42.9
Non-Durable Goods Manufacturing	\$760.76	\$834.39	\$831.61	\$18.20	\$18.46	\$18.73	41.8	45.2	44.4

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVG. WEEKLY HOURS		
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Total Private	\$805.14	\$807.49	\$830.03	\$22.68	\$22.94	\$23.25	35.5	35.2	35.7
Goods-Producing	\$979.26	\$1,018.02	\$1,033.29	\$23.54	\$24.01	\$24.37	41.6	42.4	42.4
Mining, Logging and Construction	\$977.68	\$1,018.87	\$1,060.85	\$24.20	\$24.67	\$25.02	40.4	41.3	42.4
Manufacturing	\$979.02	\$1,018.21	\$1,023.54	\$23.31	\$23.79	\$24.14	42.0	42.8	42.4
Private Service-Providing	\$765.55	\$760.70	\$784.55	\$22.45	\$22.64	\$22.94	34.1	33.6	34.2
Trade, Transportation, and Utilities	\$710.70	\$693.25	\$702.42	\$20.66	\$20.33	\$20.36	34.4	34.1	34.5
Information	\$1,253.18	\$1,160.49	\$1,191.20	\$32.55	\$31.28	\$31.43	38.5	37.1	37.9
Financial Activities	\$1,059.94	\$1,088.52	\$1,160.23	\$27.82	\$28.95	\$29.98	38.1	37.6	38.7
Professional and Business Services	\$1,004.66	\$996.22	\$1,036.95	\$27.83	\$27.52	\$27.95	36.1	36.2	37.1
Education and Health Services	\$801.50	\$786.76	\$818.50	\$22.77	\$23.14	\$23.52	35.2	34.0	34.8
Leisure and Hospitality	\$353.46	\$384.94	\$391.76	\$12.90	\$14.31	\$14.35	27.4	26.9	27.3
Other Services	\$661.29	\$663.44	\$698.81	\$20.10	\$20.54	\$20.86	32.9	32.3	33.5

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

